

Including Calgary Opera in your estate plans

Sample Charitable Bequest Language

The following is sample language to provide for Calgary Opera Association in your will. In making any e

changes to your will, or when creating a new will, you should consult with your own legal advisor for the actual wording.
Unrestricted:
"I give, devise and bequest to Calgary Opera Association the sum of \$ (or percentage
share of my estate <u>or</u> specific asset) to be used for any purpose(s) approved by the Board of Directors of Calgary Opera Association."
Restricted with flexibility clause:
"I direct my trustees to transfer the sum of \$ (or percentage share of my estate or
specific asset) to the Calgary Opera Association to be used for the following purpose(s) . In the event that circumstances make the specific use of this gift no
longer practical or desirable, the Board of Directors of the Calgary Opera Association is hereby
authorized to make changes in its use consistent with with the spirit and general intent of the gift."
Please note: If you wish to designate your bequest to a specific purpose, we ask you to contact Calgary Opera prior to completing your will to ensure your gift intentions can be met.
More Information
You will also need our legal name and our Registered Charitable Organization Number:
Calgary Opera Association
Mamdani Opera Centre
1315 7 St SW
Calgary, AB T2R 1A5
118823830 RR 0001
For more information, please contact:
Suzanne Boyd, Director of Development

Phone: (403) 802-3410

Email: sboyd@calgaryopera.com